



# February IDAT–UY Report

March, 2026

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An abstract graphic consisting of several overlapping, hand-drawn orange lines that form a roughly diamond or oval shape, framing the central text.

**IDAT- UY**

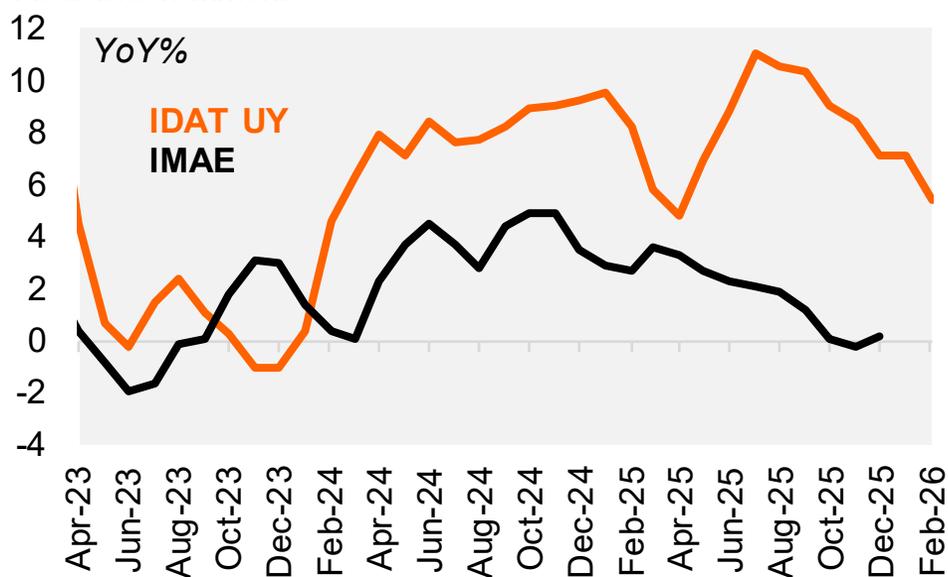
## IDAT-UY: February 2026

The IDAT-UY rose by 2.5% YoY in February in real terms, taking growth in the quarter ending in February to 5.5% YoY (7.1% in 4Q25).

On a sequential basis, the IDAT-UY fell by 3.6% MoM/SA and rose by 0.6% QoQ/SA in February.

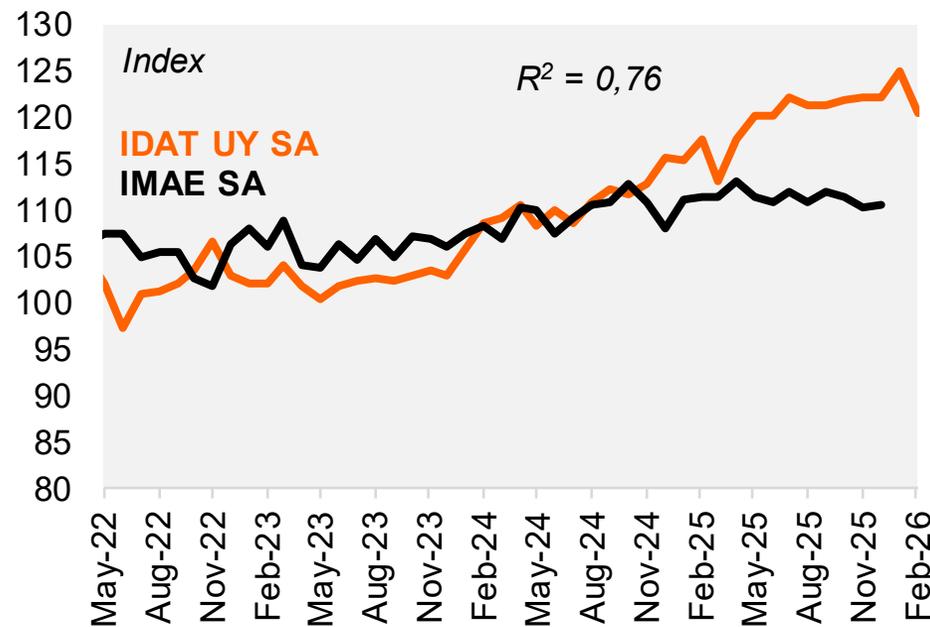
### IDAT UY vs. IMAE

Real Index MM3M



Source: Itaú, BCU

### IDAT UY SA vs. IMAE SA



Source: Itaú, BCU

Note: Since credit and debit card spending shows sustained growth at a faster pace than the IMAE, the IDAT-UY also grows faster than the IMAE. Therefore, while it can be used as a nowcasting tool for economic activity, it is important to consider the difference in growth rates between card spending and the IMAE because they do not move in exactly the same way.



## IDAT-UY: February 2026

On annual basis the increase in the IDAT-UY in February was led by goods (3.6% YoY).

Heatmap IDAT - UY (YoY/nsa, real terms)								
Breakdown	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	YTD
<b>IDAT- UY</b>	<b>9.7%</b>	<b>8.4%</b>	<b>9.1%</b>	<b>7.9%</b>	<b>4.9%</b>	<b>9.0%</b>	<b>2.5%</b>	<b>5.8%</b>
<b>IDAT- Services</b>	<b>9.2%</b>	<b>8.7%</b>	<b>8.2%</b>	<b>7.5%</b>	<b>3.4%</b>	<b>7.7%</b>	<b>0.9%</b>	<b>4.3%</b>
Personal Services	9.2%	8.7%	8.2%	7.5%	3.4%	7.7%	0.9%	4.3%
Public services	10.0%	12.0%	-1.8%	0.1%	-4.5%	5.0%	-4.5%	0.2%
Health services	3.6%	2.7%	0.9%	0.7%	1.4%	1.4%	0.6%	1.0%
Transport	6.6%	5.9%	4.9%	2.6%	0.0%	0.1%	-4.1%	-2.0%
Trips	8.9%	6.2%	13.8%	9.3%	11.9%	16.7%	15.7%	16.2%
Entertainment	4.4%	5.6%	4.5%	15.9%	-2.6%	6.5%	-0.3%	3.1%
Education	3.1%	11.2%	14.2%	6.6%	7.1%	16.1%	8.2%	12.1%
Gastronomy	27.3%	16.7%	18.0%	14.8%	7.3%	10.5%	9.2%	9.8%
Insurance and social security	6.9%	8.4%	9.1%	4.8%	1.1%	1.8%	-20.1%	-9.1%
Delivery	-1.1%	14.5%	8.6%	-3.0%	-6.3%	-6.7%	-5.2%	-6.0%
<b>IDAT- Goods</b>	<b>10.5%</b>	<b>7.9%</b>	<b>10.3%</b>	<b>7.2%</b>	<b>5.5%</b>	<b>9.9%</b>	<b>3.6%</b>	<b>6.8%</b>
Supermarkets	11.2%	5.9%	10.4%	10.0%	7.9%	12.0%	6.3%	9.2%
Clothing	6.6%	0.5%	4.3%	-2.5%	-7.1%	0.1%	-0.8%	-0.4%
Home	8.6%	14.1%	12.5%	4.2%	1.4%	5.9%	-2.2%	1.8%
Fuels	15.7%	7.1%	6.5%	3.2%	6.4%	6.5%	3.7%	5.1%
Health goods	2.0%	22.9%	10.4%	15.1%	8.1%	9.7%	5.4%	7.5%
Vehicles and parts	12.3%	11.0%	16.2%	14.2%	19.0%	18.6%	3.2%	10.9%
Digital Wallets	7.5%	10.6%	10.2%	22.1%	22.6%	19.0%	16.3%	17.6%

Source: Itaú

## IDAT-UY: February 2026

In the quarter ending in February, both goods and services slowed sharply. Within services, trips maintained strong growth momentum, while in goods vehicles and parts did so.

Heatmap IDAT - UY (YoY MM3M /nsa, real terms)							
Breakdown	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26
<b>IDAT- UY</b>	<b>10.6%</b>	<b>10.3%</b>	<b>9.1%</b>	<b>8.4%</b>	<b>7.1%</b>	<b>7.1%</b>	<b>5.5%</b>
<b>IDAT- Services</b>	<b>10.8%</b>	<b>11.1%</b>	<b>8.7%</b>	<b>8.1%</b>	<b>6.2%</b>	<b>6.1%</b>	<b>4.0%</b>
Personal Services	7.9%	10.4%	11.9%	11.0%	9.9%	9.6%	7.1%
Public services	6.1%	8.7%	6.5%	3.2%	-2.1%	0.2%	-1.4%
Health services	1.3%	2.0%	2.4%	1.4%	1.0%	1.2%	1.2%
Transport	10.7%	7.3%	5.8%	4.4%	2.4%	0.9%	-1.3%
Trips	14.1%	8.7%	9.5%	9.6%	11.6%	12.7%	14.8%
Entertainment	15.7%	20.3%	4.9%	8.8%	5.4%	6.0%	1.0%
Education	16.3%	11.3%	9.8%	10.4%	8.6%	8.5%	8.9%
Gastronomy	22.7%	22.2%	20.6%	16.5%	13.0%	10.7%	9.0%
Insurance and social security	9.5%	8.5%	8.1%	7.4%	4.9%	2.6%	-6.4%
Delivery	11.7%	8.6%	7.2%	6.2%	-0.9%	-5.4%	-6.1%
<b>IDAT- Goods</b>	<b>10.8%</b>	<b>9.3%</b>	<b>9.6%</b>	<b>8.4%</b>	<b>7.5%</b>	<b>7.4%</b>	<b>6.3%</b>
Supermarkets	8.8%	8.2%	9.2%	8.8%	9.3%	9.8%	8.7%
Clothing	10.3%	4.1%	3.7%	0.6%	-2.6%	-3.9%	-3.6%
Home	14.9%	12.5%	11.8%	9.8%	5.6%	3.7%	1.7%
Fuels	14.0%	11.8%	9.6%	5.5%	5.4%	5.4%	5.6%
Health goods	13.4%	13.3%	11.0%	15.8%	11.1%	10.9%	7.8%
Vehicles and parts	11.5%	10.5%	13.2%	13.8%	16.6%	17.4%	13.8%
Digital Wallets	4.6%	8.6%	9.4%	14.5%	18.5%	21.1%	19.4%

Source: Itaú

An abstract graphic consisting of several overlapping, hand-drawn orange lines that form a large, irregular, rounded shape. The lines are thin and have a slightly textured appearance, resembling a sketch or a digital brushstroke. The shape is centered on the page and frames the text.

**IDAT- Goods**

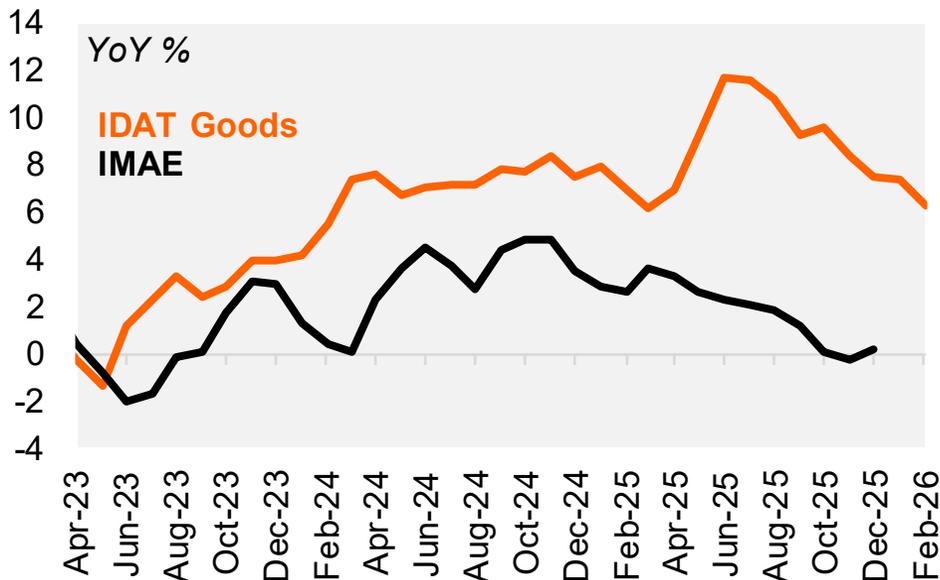
## IDAT- Goods: February 2026

IDAT- Goods increased 3.6% in YoY in February, decelerating from January (9.9% YoY).

On a sequential basis, goods fell by 2.1% MoM/SA in February and rose by 0.4% QoQ/SA in February.

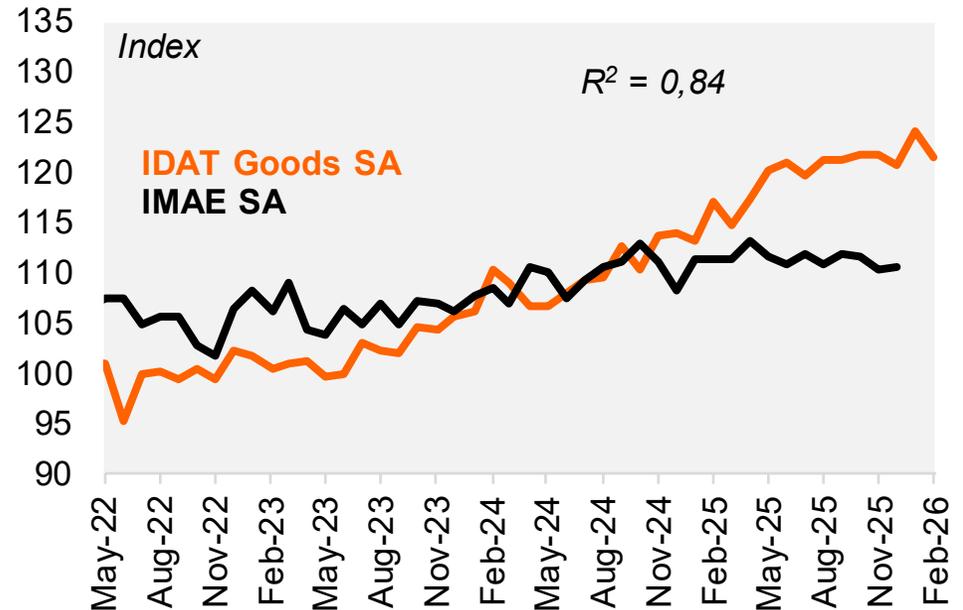
### IDAT Goods vs. IMAE

Real Index MM3M



Source: Itaú, BCU

### IDAT UY Goods SA vs. IMAE SA



Source: Itaú, BCU

The logo features the text "IDAT- Services" in a white, sans-serif font, centered on a black background. The text is enclosed within a decorative orange border composed of multiple overlapping, rounded lines that create a sense of motion and depth.

# IDAT- Services

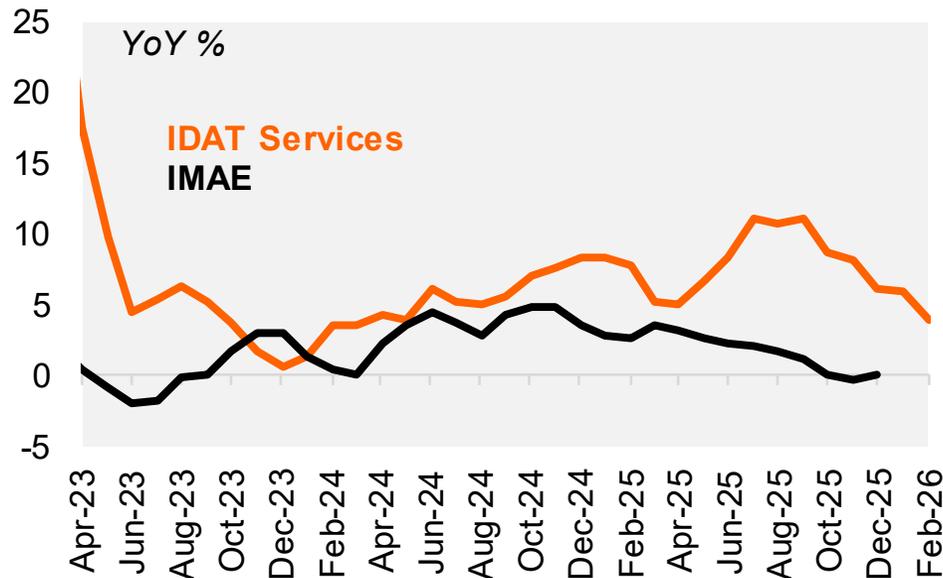
## IDAT- Services: February 2026

IDAT-Services increased 0.9% in YoY in February, sharply slowing from January (7.7% YoY).

On a sequential basis, Services decreased 3.7% MoM/SA in February and fell by 0.8% QoQ/SA in February.

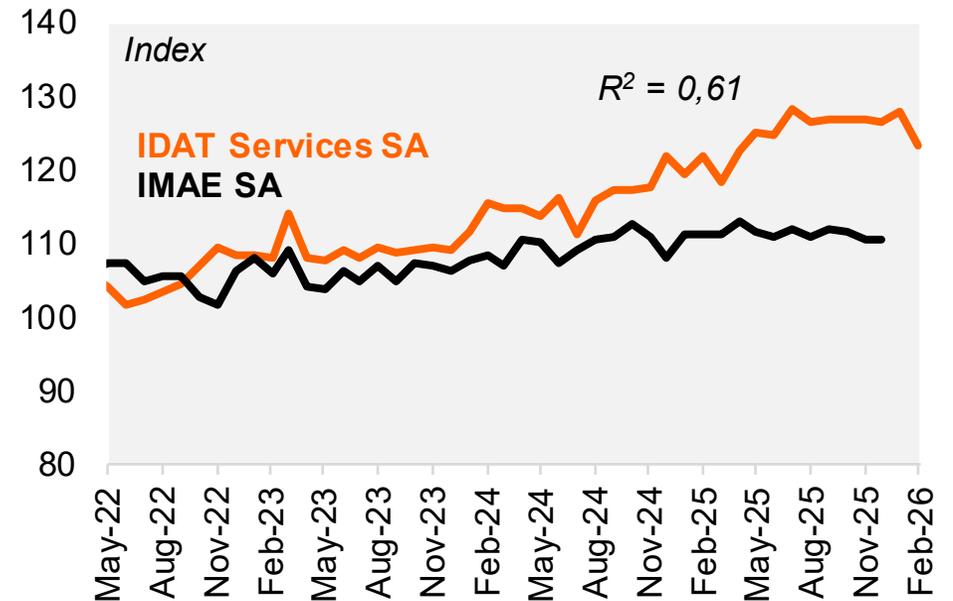
### IDAT Services vs. IMAE

Real Index MM3M



Source: Itaú, BCU

### IDAT UY Services SA vs. IMAE SA



Source: Itaú, BCU

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